



BANGLADESH SECURITIES AND EXCHANGE COMMISSION

HIBON BIMA TOWER (14, 15, 16 & 20 FLOOR), 10 DILKUSHA C/A, DHAKA-1000, BANGLADESH

**Securities Commission Bhaban
E-6/C, Agargaon
Sher-e-Bangla Nagar Administrative Area
Dhaka-1207**

BSEC/CI/IPO-248/2015/ 368

August 01, 2017

Managing Director

aamra networks limited

Faruque Rupayan Tower (17th floor),
32, Kemal Ataturk Avenue Banani
Dhaka-1213.

Manager to the Issue:

Chief Executive Officer

LankaBangla Investments Limited
City Center (Level - 24),
90/1 Motijheel C/A, Dhaka – 1000.

Registrar to the Issue:

Chief Executive Officer

ICB Capital Management limited
Green City Edge (5th & 6th Floor), 89 Kakrail
Dhaka-1000.

Subject: Amendments in the consent letter of ‘ aamra networks limited’.

This refers to the Commission’s consent letter No. BSEC/CI/IPO-248/2015/325 dated July 10, 2017 issued in favour of ‘aamra networks limited’. In this connection, this is to inform you that the Commission has amended following conditions of the said consent letter:



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Existing Condition	Amended Condition
<p>Condition no-2(b), Step-2, Part-B</p> <p>“Non-resident Bangladeshi (NRB) and Foreign applicants shall submit bank drafts (FDD), issued in favor of the Issuer for an amount equivalent to the application money, with their application to the concerned Stockbroker/Merchant Banker. A Non-resident Bangladeshi (NRB) and Foreign applicant may also submit a single draft against 02(two) applications made by him/her, i.e. one in his/her own name and the other jointly with another person. The draft (FDD) shall be issued by the Bank where the applicant maintains NITA/Foreign Currency account debiting the same account. No banker shall issue more than two drafts from any NITA/Foreign Currency account for any public issue. At the same time, the applicant shall make the service charge available in respective customer account maintained with the Stockbroker/Merchant Banker.”</p>	<p>Condition no-2(b), Step-2, Part-B</p> <p>“Non-resident Bangladeshi (NRB) and Foreign applicants shall submit bank drafts (FDD), issued in favor of the Issuer for an amount equivalent to the application money, with their application to the concerned Stockbroker/Merchant Banker. A Non-resident Bangladeshi (NRB) and Foreign applicant may also submit a single draft against 02(two) applications made by him/her, i.e. one in his/her own name and the other jointly with another person. The draft (FDD) shall be issued by the Bank where the applicant maintains Foreign Currency account debiting the same account and provide the customer with a certificate mentioning the FC account number which has been debited to issue the FDD. The applicant shall also submit the certificate with their application. No banker shall issue more than two drafts from any Foreign Currency account for any public issue. At the same time, the applicant shall make the service charge available in respective customer account maintained with the Stockbroker/Merchant Banker. “</p>



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Existing Condition	Amended Condition
<p>Condition no-3(b), Step-2, Part –B</p> <p>“accumulate all the application/buy instructions received up to the cut-off date, deposit the amount in the “Public Issue Application Account” maintained with its bank within the first banking hour of next working day of the cut-off date. In case of application submitted by the Stock-dealer or the Merchant Banker’s own portfolio, the application amount should also be transferred to the “Public Issue Application Account”;</p>	<p>Condition no-3(b), Step-2, Part –B</p> <p>“accumulate all the application/buy instructions received up to the cut-off date, deposit the amount in the “Public Issue Application Account” maintained with its bank within the first banking hour of next working day of the cut-off date.”</p>
<p>Condition no-6, Step-2, Part –B</p> <p>“The Stockbroker/Merchant Banker shall prepare category wise lists of the applicants containing Customer ID, Name, BO Account Number and Number of Securities applied for, and within 03 (three) working days from the cut-off date, send to the respective Exchange, the lists of applicants in electronic (text format with tilde ‘~’ separator) format, the certificate(s) issued by its banker, the drafts received from Non-resident Bangladeshi (NRB) and Foreign applicants and a copy of the list containing the draft information”.</p>	<p>Condition no-6, Step-2, Part –B</p> <p>“The Stockbroker/Merchant Banker shall prepare category wise lists of the applicants containing Customer ID, Name, BO Account Number and Number of Securities applied for, and within 03 (three) working days from the cut-off date, send to the respective Exchange, the lists of applicants in electronic (text format with tilde ‘~’ separator) format, the certificate(s) issued by its banker, the drafts and certificates received from Non-resident Bangladeshi (NRB) and Foreign applicants and a copy of the list containing the draft information.”</p>
<p>Condition no-7, Step-2, Part –B</p> <p>“On the next working day, the Exchanges shall provide the Issuer with the information received from the Stockbroker/Merchant Bankers, the drafts</p>	<p>Condition no-7, Step-2, Part –B</p> <p>“On the next working day, the Exchanges shall provide the Issuer with the information received from the Stockbroker/Merchant Bankers, the drafts and certificates submitted by Non-resident Bangladeshi (NRB) and Foreign</p>

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Existing Condition	Amended Condition
submitted by Non-resident Bangladeshi (NRB) and Foreign applicants and the list containing the draft information. Exchanges shall verify and preserve the bankers' certificates in their custody."	applicants and the list containing the draft information. Exchanges shall verify and preserve the bankers' certificates in their custody. "
Condition no-19, Step-4, Part –B "All drafts submitted by NRB or Foreign applicants shall be deposited in the Issuer's respective 'Escrow' accounts and refund shall be made by the Issuer by refund warrants through concerned stockbroker or merchant banker or transfer to the applicant's bank account through banking channel within 10 (ten) working days from the date of lottery."	Condition no-19, Step-4, Part –B "All drafts submitted by NRB or Foreign applicants shall be deposited in the Issuer's respective 'Escrow' accounts and refund shall be made by the Issuer by refund warrants through concerned stockbroker or merchant banker or transfer to the applicant's bank account (FC account which has been debited to apply by NRB or foreign applicants) through banking channel within 10 (ten) working days from the date of lottery."

By order of the Bangladesh Securities and Exchange Commission

Md. Faruq Hossain
01-08-17

Md. Faruq Hossain

Deputy Director

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